

# EDGE LINE

## Capital, LLC

### *Client Relationship Summary*

June 30, 2020

**Edgeline Capital, LLC** is registered with the Securities and Exchange Commission (SEC) as a Broker-Dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC).

*“Brokerage” and “investment advisory” services and fees differ, and it is important for you to understand these differences.*

*Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/crs), which also provides educational materials about broker-dealers, investment advisors, and investing.*

#### *What investment services and advice can you provide me?*

Edgeline Capital, LLC is a limited purpose broker-dealer specializing in raising capital from institutional investors, family offices, accredited and high net worth individuals to invest in private equity funds and hedge funds. Due to the unique nature of our firm, all investments are done on a non-discretionary basis and does not include any account monitoring. While your financial professional may make investment recommendations to you, the ultimate decision regarding your investment strategy and investment holdings is ultimately your decision.

In most cases, there will be a minimum required to invest, which will be fully disclosed in the Private Placement Memorandum provided upon consideration of the investment.

It is important for you to understand other firms offer a wider range of investment choices, including advisory services, which may be better suited to your needs.

#### **Conversation Starters:** Ask your financial professional -

- ◆ *Given my financial situation, should I choose a brokerage service? Why or why not?*
- ◆ *How will you choose investments to recommend to me?*
- ◆ *What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

#### *What fees will I pay?*

All commissions, management fees, performance fees, operating expenses and other miscellaneous fees in regard to your Private Equity Fund or Hedge Fund will be charged and collected by the Investment Manager. These fees and expenses will be fully disclosed in the Private Placement Memorandum (PPM) provided to you.

*You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time.*

*\*\*\*Please make sure you understand what fees and costs you are paying.\*\*\**

**Conversation Starter:** Ask your financial professional -

- ◆ *Help me understand how these fees and costs might affect my investments. If I give you \$100,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

***What are your legal obligations to me when providing recommendations?  
How else does your firm make money and what conflicts of interest do you have?***

All compensation received by our firm is paid by the Investment Manager.

- ◆ **Placement/Transaction/Success Fee** - These are interchangeable terms used to describe that we are paid a fee by the Investment Manager for introducing the client to the fund.
- ◆ **Invest Along With You** - On occasion, Edgeline, its affiliates, owners, employees or families may invest in the fund alongside clients we have introduced to the Investment Manager. This may create a conflict of interest when recommending a fund investment.
- ◆ **Follow-On Fee** - We may receive an additional fee when a client we introduced to the Investment Manager invests in a second fund offering.
- ◆ **Retainer Fee** - We may also receive a Retainer Fee, which is intended to cover expenses incurred by us. This added compensation may create a conflict of interest.

**Conversation Starter:** Ask your financial professional -

- ◆ *How might your conflicts of interest affect me, and how will you address them?*

***How do your financial professionals make money?***

Our financial professionals may be compensated through base salaries and/or commissions. The amount of commission varies by the Private Placement. At times our financial professionals may receive bonuses based on total revenue produced, or based on the overall profits of the firm.

***Do you or your financial professionals have legal or disciplinary history?***

No.

Visit [Investor.gov/CRS](http://Investor.gov/CRS) for a free and simple search tool to research us and our financial professionals.

**Conversation Starter:** Ask your financial professional -

- ◆ *As a financial professional, do you have any disciplinary history?*
- ◆ *For what type of conduct?*

***For additional information about our services, or if you would like additional, up-to-date information or a copy of this disclosure, please visit our website at [www.EdgelineCapital.com](http://www.EdgelineCapital.com) or contact us at (310) 442-0595.***

**Conversation Starter:** Ask your financial professional -

- ◆ *Who is my primary contact person?*
- ◆ *Is he or she a representative of the investment advisor or a broker-dealer?*
- ◆ *Who can I talk to if I have concerns about how this person is treating me?*